

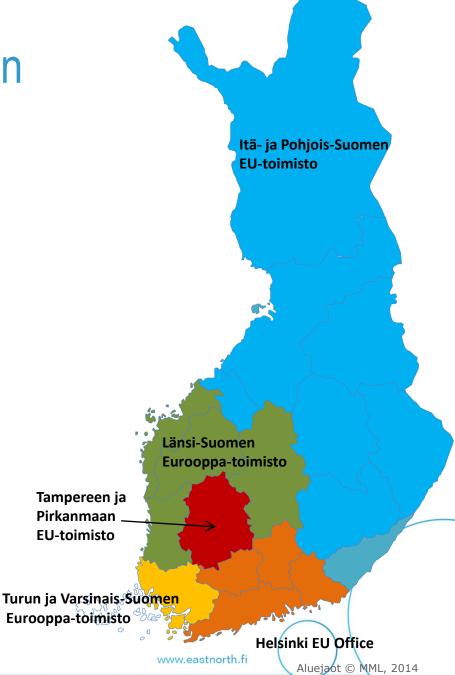
Forest-based bioeconomy – why we need to be heard in Brussels?

26.6.2019
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Finnish regional offices in Brussels

- Overall cloes to 300 regional offices in Brussels
- Five Finnish regional offices
- EU-offices represent regions, their universities, businesses etc.





Senior Advisor Sointu Räisänen







WORKING GROUP LEADER





EC Coordinating officer (CO):

Jens BARTHOLMES (DG ENER C2): <u>Jens.BARTHOLMES@ec.europa.eu</u> **Head of Unit (HoU) responsible:**Andreea STRACHINESCU (DG ENER C2)

Stakeholders ¹	
European Construction and	Paul Cartuyvels
Technology Platform	Alain Zarli
(co-Chair)	
European Regions Research and	Richard Tuffs
Innovation Network	Sointu Räisänen
(co-Chair)	Peter Faber



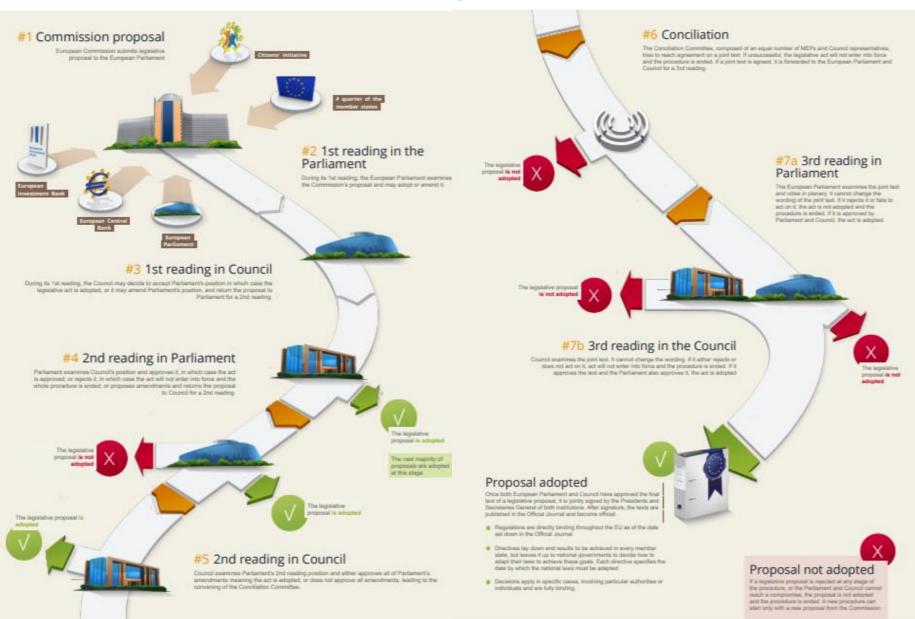
SETIS

Northern forests & EU – who decides?

- Often impact of EU legislation is overestimated in EU countries
- Finnish legislation 1995-2015: 17,8 % of legislation had connection to EU legislation (Research conducted by Tampere university professora Tapio Raunio & Matti Wiberg)



EU decision making process





Transparency Register

1,083

6,040

3,184

884

52

569



They are from the following (sub)sections:

I - Professional consultancies/law firms/self-employed consultants

II - In-house lobbyists and

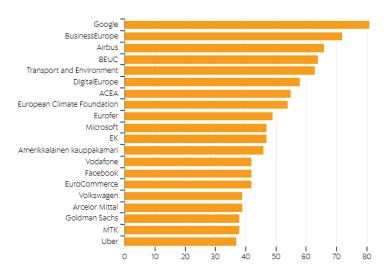
trade/business/professional associations

III - Non-governmental organisations

IV - Think tanks, research and academic institutions

▼ V - Organisations representing churches and religious communities

▼ VI - Organisations representing local, regional and municipal authorities, other public or mixed entities, etc.



Search word "forest" gives 71 hits, including industry, NGOs, forest owners associations etc.

www.eastnorth.fi

Brussels based lobbies related to forestry



















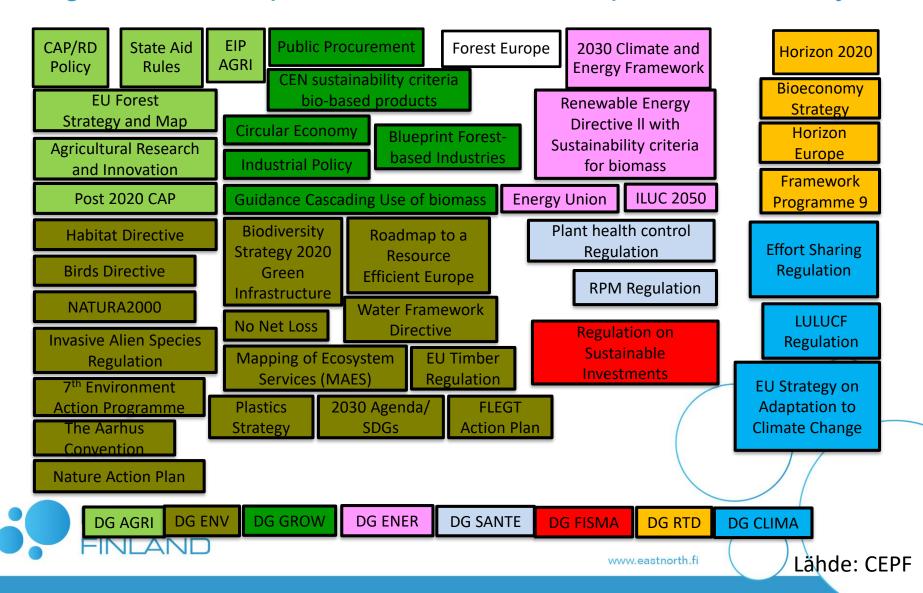








EU has no competency on forestry, but still EU legislation and processes have an impact on forestry



Recent/current EU policies/legislation having an impact on forestry

- Renewable Energy Directive Recast (bioenergy)
- Regulation on sustainable investments 24.5.2018
 - Definition on sustainable forest management
- Commission non-binding guidelines on cascading use of wood (2019)
- EU's Bioeconomy Strategy update 2018
- "A Clean Planet for all" -strategy, carbon neutral



EU's forest strategy (valid until 2020)

- Council conclusions on the implementation 5.4.2019, priorities for 2019-2020:
 - making full use of all the financial tools (forestry measures under the Common Agricultural Policy);
 - mainstreaming EU biodiversity objectives, planned evaluation of the EU Biodiversity Strategy to 2020;
 - integrating nature conservation into SFM
 - Etc





Next big debate: biodiversity..?

European Commission - Press release

An overwhelming majority of Europeans are concerned about the loss of biodiversity and support stronger EU action to protect nature

Brussels, 6 May 2019

According to a new survey, Europeans are increasingly concerned about the state of the natural world. In an overwhelming consensus, 96 % of the more than 27.000 interviewed citizens said that we have a responsibility to protect nature and that this is also essential for tackling climate change.

The Eurobarometer survey reveals awareness is generally increasing on the meaning of biodiversity, its importance, threats and measures to protect it. Citizens' opinions are in line with the goals of the EU biodiversity strategy to 2020 that aims to halt the loss of biodiversity and ecosystem service, and with the objectives of the EU Birds and Habitats Directives, that form the backbone of the EU's policy to protect nature. The Eurobarometer survey comes ahead of the first global assessment of the state of nature and humanity's place in it, launched by the Intergovernmental Science-Policy Platform on Biodiversity and Ecosystem Services (IPBES) later today.

EU Commissioner for Environment, Maritime Affairs and Fisheries Karmenu **Vella** said: "The latest Biodiversity Eurobarometer survey clearly demonstrates three things: Europeans care deeply about nature and biodiversity; they recognize climate change and biodiversity loss as two sides of the same coin and they expect the EU to act in order to safeguard nature. Coupled with the solid scientific evidence coming from IPBES later today, the Commission has both a duty and a mandate to work towards a strong global deal for nature and people in 2020."

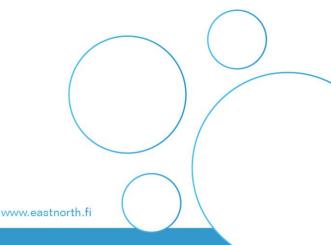




ERIAFF-network: European forested regions

- Italy: Abruzzo, Calabria, Toskana
- Spain: Castilla y Leon, Katalonia, Baskimaa
- Germany: Bavaria
- Finland: Itä- ja Pohjois-Suomi
- Romania: Harghita
- Sweden: Norrbotten, Västerbotten





n Agriculture, Food and Forestry

ERIAFF European forested regions: priorities 2019-2020

- Regional circular bioeconomy strategies vs. EU Bioeconomy Strategy
- Collaboration on forest fires and new risks (pests etc)
- Climate smart, sustainable forest management
- Promotion of wood construction
- Next event: Helsinki 8th of July 2019: regional bioeconomy strategies



Bioeconomy & EU funding

- EU-funding as a tool to achieve policy objectives i.e. ERDF, ESF, Horizon 2020, European Fund for Strategic Investments (EFSI), LIFE...
- Building partnerships for common projects – future common investments?









Most of EU support focuses in the early phase innovation — more support needed for commercialisation of new products

Access-to-finance conditions for Investments in Bio-Based Industries and the Blue Economy

https://www.eib.org/ attachments/pj/acces s to finance study on bioeconomy en.p df

InnovFin Advisory



June 2017

EIB circular economy and bioeconomy projects

Table 2 EIB CE lending in the period 2013 - 2017 (signed operations)

Sector	CE lending 2013-2017 (EUR m)	Share
Industry and services sector	706	33%
Water management sector	554	26%
Agriculture and bioeconomy sector	366	17%
Waste management sector	331	16%
Mobility	95	5%
Urban development sector	50	2%
Energy sector	14	1%
Total CE lending	2 116	100%

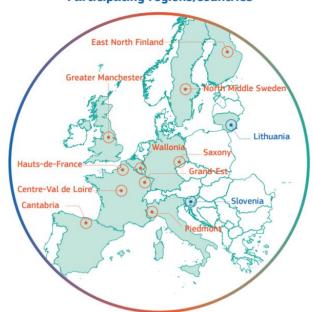
Novamont renewable chemistry: This project concerns the development of innovative bioplastics and biochemicals based on renewable resources and which are biodegradable and compostable. Novamont's holistic approach and vision for the bioeconomy, where the business model includes local agriculture as well as the reuse of by-products, is producing positive results for material innovation, and is opening up opportunities in the market and larger economy. Link

https://www.eib.org/attachments/thematic/circular_economy_guide_en.pdf



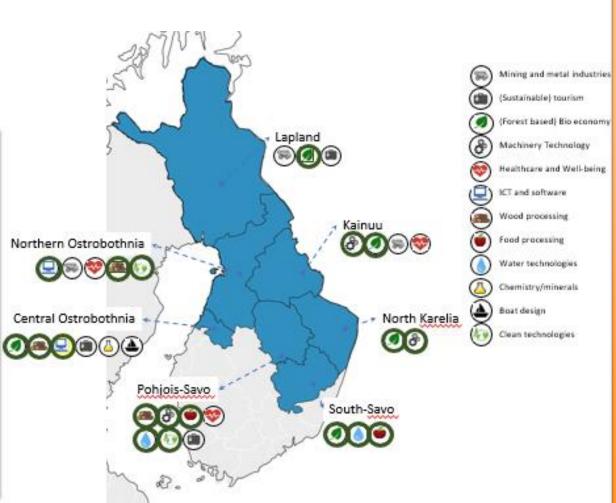


Participating regions/countries



- Each partnership received advisory services up to a value of €200.000, organised in partnership with the OECD.
- Grant of up to €300.000 to regions to implement the strategy

"Digitisation and Circular Economy enhancing the Bio-Economy in East-North Finland" applied to "Tree, Wood & Timber Value chain"



- Improved automation and digitisation
- New smart, digital solutions

 e.g. new sensors, real-time monitoring, digital platform for sharing and bundling of side-streams, Al applied to harvesting and logging etc.
- Promotion of natural products towards e.g. wood construction, drugs medicines and cosmetics, energy, textile, food, inorganic chemistry etc.
- Industrial symbiosis
 better valorisation of side streams such
 as wood chips, tree bark, saw dust, bioethanol, lignin, turpentine, CO², biocomposites and bio-plastics etc.
- Promotion/upscale of (existing and new) solutions for water treatment and recycling.
- Cross-regional voucher systemFocus on small SMEs & micro-Companies



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- For our regions being an active participant in bioeconomy discussion in Brussels has meant:
 - More money €€
 - More say in matters important for our region
 - New alliances, new opportunities

